

2020년 9월 CAIA 시험접수 안내

www.kosfi.com, Tel: 02-761-0231

신규 응시를 기준으로 접수를 시작합니다.

September 2020

Registration Open	Early Registration Deadline	Registration Close	Level I Exam Window	Level II Exam Window
Apr 1 2020	May 13 2020	Aug 5 2020	Aug 31 - Sep 11, 2020	Sep 14 - 25, 2020

Exam Fees

All fees in USD. Details on fee policies and alternative ("Pay by Check or Wire") payment instructions are [here](#).

Information & fees for the [Stackable Credential Pilot Program](#) are [here](#).

Standard

	First-Time Level I		First-Time Level II		Both Levels
	Early*	Standard	Early*	Standard	Retake
Exam registration	1150	1250	1150	1250	450
Program enrollment	400	400			
	1550	1650	1150	1250	450

https://caia.org/

The screenshot shows the CAIA Association website homepage. At the top, a navigation bar contains the CAIA logo, a search bar, and links for 'Hello, Please Log In' and 'Create Account'. A dark banner across the top features the text 'September 2020 Exam Registration is Open.', which is highlighted with a red box. A blue arrow points from a blue box containing the Korean word '클릭' (Click) to this banner. Below the navigation bar, a main menu lists 'PROGRAMS', 'MEMBERS', 'PERSPECTIVES', 'EVENTS & WEBCASTS', and 'ABOUT'. The main content area has an orange background with an image of a book titled 'Alternative Investments CAIA Level I' and a keyboard. The text 'Introducing a New Curriculum for a New Investment Landscape:' is displayed. At the bottom of this section are three orange buttons: 'LEARN MORE', 'REGISTER', and 'FOR CANDIDATES'. A small indicator with four squares is visible at the bottom left of the main content area.

시험 기간 확인 후
시험 등록을 진행합니다.

클릭



EXAM REGISTRATION

September 2020

Registration Open	Early Registration Deadline	Registration Close	Level I Exam Window	Level II Exam Window
Apr 1 2020	May 13 2020	Aug 5 2020	Aug 31 - Sep 11, 2020	Sep 14 - 25, 2020

March 2021

Registration Open	Early Registration Deadline	Registration Close	Level I Exam Window	Level II Exam Window
Oct 5 2020	Nov 16 2020	Feb 8 2021	Feb 22 - Mar 5, 2021	Mar 8 - 19, 2021

Candidate Handbook



시험 접수 전 계정을 먼저 생성합니다.
계정이 있다면 로그인합니다.

Sign In or Create an Account

Please sign in or create a new user account. If your login information is displayed below, then you are already logged in.

Login

Email:

Password:

Remember me
Uncheck if on a public computer

Login

[Forgot your password?](#)
[Create an account](#)

Don't already have a CAIA.org account?

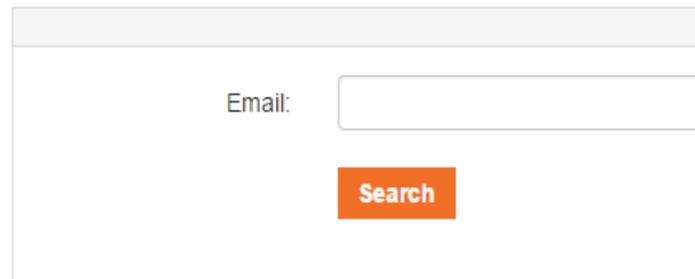
If you are a new visitor and do not already have a username and login, please create a new account.



이미 가입이 되어있는지 확인하는 절차입니다.
이메일을 입력합니다.

Have an account already?

Please enter your email address below to see if your record exists in our system. If a match is found and you have forgotten your password, you may request a new one.



Email:

Search

미가입이 확인 되었습니다.

계정을 생성합니다.

Account Search Result

If you think you have entered your email address incorrectly, please [try again](#). You may also contact us at info@caia.org or +1 (413) 253-7373.

No matching result was found. [Create an Account](#)

1. 이메일은 반드시 스팸까지 관리할 수 있는 계정으로 기입합니다.
모든 연락은 이메일로 받게 됩니다.
2. Required 가 표시된 항목은 반드시 입력합니다.

New Visitor Registration | Create an Account

Personal Information

Prefix: Ms.

First name: Ji-Hyeon

Required

Middle name:

Last name: Lee

Required

Organization: Search for and click on your organization name from the matches displayed. HINT: Type in the full organization name.

KOSFI

Required

Job title:

1. 이메일은 반드시 스팸까지 관리할 수 있는 계정으로 기입합니다.
모든 연락은 이메일로 받게 됩니다.
2. Required 가 표시된 항목은 반드시 입력합니다.

Address Information

Address type: Work

Required

Mailing address: 6F, YMCA Bldg Jongno 2-ga, Jc

Required

Address line 2:

City: Seoul

Required

State: Gyeonggido

Required

ZIP code: 03164

Country: SOUTH KOREA

Required

1. 이메일은 반드시 스팸까지 관리할 수 있는 계정으로 기입합니다.
모든 연락은 이메일로 받게 됩니다.
2. Required 가 표시된 항목은 반드시 입력합니다.

Contact Information

Email: leejh@kosfi.com

Phone type: Please do not include country code when providing your phone number.

Work

Phone country: UNITED STATES

Phone:

Phone ext.:

How did you hear about CAIA? Online

Yes! Please keep me informed about CAIA educational and networking events.

I have read and agree to the terms and conditions of the CAIA Association [Privacy Policy](#).

← 국가코드를 제외한 전화번호 입력

← 내용을 확인 후 동의함에 체크합니다.

비밀 번호를 설정합니다.

1. 여섯 글자 이상
2. 대문자 한 개 이상

Password Requirements:

- Must contain at least one UPPER CASE letter. (A-Z)
- Must contain at least one lower case letter. (a-z)
- Must contain at least one number (0-9) and/or one of the following special characters: !@#\$%^&*()_
- Between 6 and 14 characters in length.

New Visitor Registration | Create Web Login

Does not match password requirements

Web Login Information

Enter an email address and password in the fields below. Your email address will be your username.

Email address:

New password:
Required

Confirm password:
Required

시험 접수 단계입니다.
옵션을 선택할 수 있습니다.

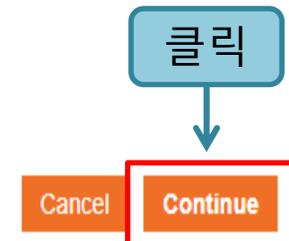
1. Register for Level 1 Exam 을 선택합니다.
2. Seek Level 1 Exam Waiver는 CFA Charterholder인 경우 가능합니다.
2번 옵션으로 접수하는 방법은 슬라이드 20-22번을 참고하시기 바랍니다.

Please Choose an Option

We are currently conducting a pilot program available to a limited number of registrants with specific eligibility requirements, including CFA Charterholders in good standing with no CAIA Exam history.

- Register for Level I Exam
- Seek Level I Exam Waiver*

*If you believe you are eligible for a Level I exam waiver, you may select this option. Eligibility requirements can be found [here](#).



1. Register for Level 1 Exam 을 선택한 화면입니다.

Candidate Registration | Candidate and Member Agreement

The individual identified as completing this Candidate and Member Agreement (the "Individual") wishes to take advantage of certain opportunities and other benefits offered by the Chartered Alternative Investment Analyst Association, Inc. ("CAIAA"). CAIAA is willing to grant such opportunities and other benefits to the Individual, subject to the Individual's acceptance of the following terms and conditions (collectively, the "Terms"). The Individual's acceptance of the Terms shall create a binding agreement between CAIAA and the Individual (the "Agreement").

The Individual represents and warrants that:

BY CLICKING ON THE "I ACCEPT" BUTTON, THE INDIVIDUAL IS UNCONDITIONALLY CONSENTING TO BE BOUND BY AND IS BECOMING A PARTY TO THIS AGREEMENT. THE INDIVIDUAL'S ACCESS OR USE OF ANY MATERIALS SUPPLIED BY CAIAA, TAKING ANY EXAM OFFERED BY CAIAA OR OTHERWISE TAKING ADVANTAGE OF ANY OPPORTUNITIES OR BENEFITS PROVIDED BY CAIAA (COLLECTIVELY, CAIAA BENEFITS") ALSO SHALL CONSTITUTE ASSENT TO THE TERMS OF THIS AGREEMENT. IF THE INDIVIDUAL DOES NOT UNCONDITIONALLY AGREE TO ALL OF THE TERMS OF THIS AGREEMENT, THE INDIVIDUAL WILL NOT BE AFFORDED ACCESS TO ANY CAIAA BENEFITS. IF THESE TERMS ARE CONSIDERED AN OFFER, ACCEPTANCE IS EXPRESSLY LIMITED TO THESE TERMS.

In furtherance of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

The Individual represents, warrants and covenants that:

(1) If the Individual is a Candidate to take an exam offered by CAIAA, the Individual has received, read, fully understands, and agrees to comply at all times with the rules and regulations set forth in CAIAA's "Candidate Policy Manual," a copy of which may be accessed, downloaded and printed from the following link: [Candidate Policy Manual](#).

(2) If the Individual is a Member of CAIAA, the Individual has received, read, fully understands, and, agrees to comply at all times with the rules and regulations set forth in CAIAA's "Member Policy Manual," a copy of which may be accessed, downloaded and printed from the following link: [Member Policy Manual](#). If the Individual is not currently a Member of CAIAA, the Individual agrees that the Member Policy Manual will become binding upon the Individual if and when he or she becomes a Member, and further agrees to thereafter comply at all times with the rules and regulations set forth in such Member Policy Manual.

This Agreement is personal to the Individual and may not be assigned or transferred for any reason whatsoever (including, without limitation, by operation of law) without CAIAA's consent and any action or conduct in violation of the foregoing shall be void and without effect. CAIAA expressly reserves the right to assign this Agreement and to delegate any of its obligations hereunder.

These Terms are intended by the parties to be the final expression of their agreement with respect to the subject matter hereof and may not be contradicted by evidence of any prior or contemporaneous agreement. This Agreement may be amended only by a modification to the Candidate Policy Manual and/or the Member Policy Manual by CAIAA, or otherwise by a writing executed by both parties.

The invalidity or unenforceability of any of these Terms, including those documents incorporated herein by reference, shall not affect the validity or enforceability of any other Terms hereof, which shall remain in full force and effect.

By checking the "I ACCEPT" box, I am accepting and agreeing to the above terms. If I do not accept, I understand that I will not be able to proceed with this transaction.

I ACCEPT
Required

내용 확인 후 동의합니다

클릭

Cancel Continue

시험 접수 단계입니다.

앞서 입력한 내용이 일부 보여집니다.

Required가 표시된 항목은 반드시 입력합니다.

Personal Information

Prefix: Ms.

First name:

Required

Middle name:

Last name:

Required

Employment status:

Required

Search for and click on your organization name from the matches displayed. HINT: Type in the full organization name.

Organization:

Job title:

앞서 입력한 내용이 일부 보여집니다.
Required가 표시된 항목은 반드시 입력합니다.

CAIA requires legal name for exam security purposes. This information must match your ID exactly.

Legal prefix: Ms.

Legal first name: JiHyeon
Required

Legal middle name:

Legal last name: Lee
Required

Legal suffix: Please select

Date of birth: 03/07/1987 
Required

Gender: Female
Required

Primary language: Korean

I agree that CAIA may share my name and email address with CAIA-approved third-party exam prep providers for the sole purpose of supplementary study options.

앞서 입력한 내용이 일부 보여집니다.
Required가 표시된 항목은 반드시 입력합니다.

Address Information

Please do not enter a P.O. Box address as it will impede your ability to schedule your exam with our test center administrator. If you have questions or concerns about this, please contact us at candidate@caia.org or 413-253-7373.

Mailing address:
Required

City:
Required

State:
Required

ZIP code:

Country:
Required

앞서 입력한 내용이 일부 보여집니다.
Required가 표시된 항목은 반드시 입력합니다.

Contact Information

Your email address is your username for your CAIA.org account. If you update your email address you must use the NEW email address as your username the next time you log in to your CAIA.org account.

Primary email: leejh@kosfi.com (business)  

Required

Alternate email: Please select  

Primary phone: 027610231 (Work)  

Required

Alternate phone: Please select  

If there is a problem with your registration, how would you like to be contacted?

E-Mail 

I have reviewed all information thoroughly and to the best of my knowledge agree that all information provided is accurate:

Cancel

Continue

결제 단계입니다.
금액 확인 후 결제합니다.

Shopping Cart | [View](#)

[Check-Out](#)

All fees shown are in US dollars

Cart Line Items ✕				
net total	discount	price	quantity	item
1150.00	0.00	1150.00 <small>Required</small>	<input type="text" value="1.00"/> <small>Required</small>	Fall 2020 Level I Exam Fee - Early Registration
400.00	0.00	400.00 <small>Required</small>	<input type="text" value="1.00"/> <small>Required</small>	Fall 2020 Level I Enrollment Fee

Cart Total

Subtotal: **1550.00**

Total discount: 0.00

Total tax: 0.00

Total Paid: **0.00**

Total shipping: 0.00

Balance Due: **1550.00**

Total: **1550.00**

Customer Information

Customer: **Ms. JiHyeon Lee**

Use this phone:  

Use this email:  

Your email address is your username for your CAIA.org account. If you update your email address you must use the NEW email address the next time you log in to your CAIA.org account.

Billing Information

Bill to: Lee JiHyeon

Billing contact:

Pick your billing address:  

Required

Bill to:

- Ms. JiHyeon Lee
- KOSFI
- 6F, 9, Jongno 2ga,
- Jongno-gu
- 41
- Seoul 03164
- SOUTH KOREA

Ship to:

- Ms. JiHyeon Lee
- KOSFI
- 6F, 9, Jongno 2ga,
- Jongno-gu
- 41
- Seoul 03164
- SOUTH KOREA

앞서 입력한 내용이 다시 보여집니다.

수정이 필요하면
아이콘을 클릭하여 수정합니다.

금액 확인 후 카드 정보를 기입합니다.

Payment Information

Payment amount: **1650.00**

Payment method:
(Debit/Credit): **Required**

Cardholder's name:
Required

Credit card number:
Required

Expiration date:
Required

CVV:
Required

Pay via Check or Wire
Transfer:

Not Applicable for Events.

Invoice total: **1650.00**

결제 완료 후 확인 메일을 받습니다.

시험일과 장소는 www.vue.com 에서 신청하여야 합니다.

접수 외의 www.vue.com 에서의 절차상 문의사항은

피어슨뷰 한국지사(080-760-0880)로 연락하시기 바랍니다.

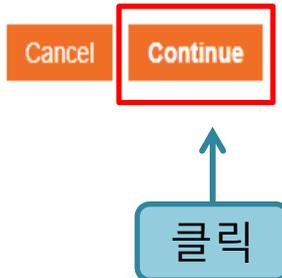
2. Seek Level 1 Exam Waiver을 선택한 화면입니다.

Please Choose an Option

We are currently conducting a pilot program available to a limited number of registrants with specific eligibility requirements, including CFA Charterholders in good standing with no CAIA Exam history.

- Register for Level I Exam
- Seek Level I Exam Waiver*

*If you believe you are eligible for a Level I exam waiver, you may select this option. Eligibility requirements can be found [here](#).



2. Seek Level 1 Exam Waiver 을 선택한 화면입니다.
CFA charterholder라면 CAIA Level 1 시험이 면제 됩니다.

CFA Charterholder 디지털 배지 확인이 가능한 URL을 입력합니다.

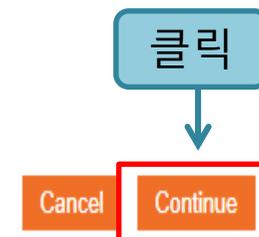
Candidate Registration | Level I Waiver

Additional Information Required

For verification purposes, please enter the URL/link associated with your personal CFA Charterholder Digital Badge as indicated on your LinkedIn profile. Please contact the CFA Institute [here](#) with any questions about your digital badge. (Note sample format: <https://basno.com/xxxxxxx>).

CFA Digital Badge URL/link:

Year of CFA Charter:



2. Seek Level 1 Exam Waiver 을 선택한 화면입니다.
CFA charterholder라면 CAIA Level 1 시험이 면제 됩니다.

URL 및 정보를 검토 후 승인이 되면 안내를 받게 됩니다.

승인까지는 영업일 기준 3일 정도 소요됩니다.

승인이 되면 2020년 9월 시험 등록을 완료하기 위한 추가 안내를 받게 됩니다.

추가 안내를 받기 위해 개인 Profile에 있는 정보들을 한 번 더 확인하시기 바랍니다.

Candidate Registration | Level I Waiver

Congratulations! You have entered the Eligibility Approval Queue. A CAIA staff member will review your request and notify you upon any status change.



Continue 클릭 시
개인 Profile 화면으로 이동합니다.